

9 February 2009

**Nagambie Mining Limited**  
**Cleansing statement**

Nagambie Mining Limited (ASX:NAG) (NAG) seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (*the Act*) and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) On 9 February 2009, NAG issued:
  - (i) 18,305,456 fully paid ordinary shares at 3 cents per share under the shortfall under NAG's Non-Renounceable Rights Issue Prospectus dated 10 October 2008 for a total consideration of approximately \$549,164; and
  - (ii) 3,333,333 fully paid ordinary shares for a total consideration of \$100,000;
- (b) NAG issued the shares described in (a) above, without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, NAG has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to NAG; and
  - (ii) section 674 of the Act; and
- (d) As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) of the Act.

Yours faithfully



**Alfonso Grillo**  
Company Secretary